What Your Numbers Say Before You Open Your Mouth

Before you sell your business, make sure your numbers tell the right story

Long before a buyer meets you, your financial statements have already introduced you. They tell a stranger how the business really runs, whether it earns what you say it earns, and whether the story adds up. By the time you are in the room, the numbers have set the tone for everything that follows.

The Story Behind the Statements

Buyers and funders are not only looking at the profit at the bottom of the page. They read patterns. Is income steady or does it jump around? Are costs under control? Does the cash in the bank match what the accounts claim? When the figures are clear and consistent, a buyer relaxes. When they are messy, guesses fill the gaps and guesses almost always work against your price.

The same is true when you approach a bank or an investor for funding. The first thing they ask for is numbers they can trust. Records that are late, patched together, or hard to follow make you look like a bigger risk than you are, even when the business is sound.

You Do Not Need a Full-time Hire

Many owners know their numbers could be tidier but cannot justify a senior finance salary every month. This is where a fractional finance person earns their keep. You bring in experienced help for a day or two a week, get your reporting in order, and understand what the figures are telling you, all without carrying a full salary on the payroll.

Good financial help does more than keep you compliant. It shows you which products make money, where cash leaks quietly month after month, and what a buyer will want to see well before you ever list. That head start often pays for itself many times over.

Clean records also protect the deal once it starts. Due diligence is where many sales slow down or fall apart, usually because a buyer finds something that does not match what they were told. It is rarely dishonesty. It is more often an owner who never had the time to keep things in order. Every question you can answer quickly with a document keeps trust high and keeps the deal moving.

Your numbers will speak for you whether you prepare them or not. The only choice you have is what they say. If you are not sure your financials are ready to make your case, talk to us about getting them in shape.